

Free Tax Assistance 2024

Tax year 2023 (being done in filing season 2024)

The Volunteer Income Tax Assistance (VITA) Program offers free (certified) tax help and electronic filing for individuals/families with household income of approximately \$65,000 and below.

FOR APPOINTMENTS in Bellefonte, Madisonburg, Boalsburg or Philipsburg: On or after Monday, January 15, 2024 call RSVP at 814-355-6816 and select option #1 to make a VITA appointment. Appointments will be made ONLY ON Mondays, Wednesdays, and Fridays between 9:00 AM and 4 PM.	
<u>Bellefonte: Church of the Good Shepherd</u> 402 Willowbank St.; Bellefonte, PA 16823 Opens <u>January 29</u> / Closes first week of April	Monday through Saturday 9am – 3pm BY APPOINTMENT ONLY
<u>Philipsburg: Moshannon Valley YMCA</u> 113 N 14th St, Philipsburg, PA 16866 Opens <u>January 30</u>/ Closes first week of April	Tuesdays 10 am - 2 pm BY APPOINTMENT ONLY
<u>Boalsburg: Calvary Baptist Church</u> 150 Harvest Fields Dr, Boalsburg, PA 16827 Opens <u>January 29</u>/ Closes first week of April	Mondays 3 pm – 7 pm Thursday 3 pm – 7 pm BY APPOINTMENT ONLY
<u>Penns Valley Senior Center</u> 102 Leisure Lane Madisonburg, PA 16852 Opens <u>Feb. 1</u> / Closes first week of April	Thursdays 10 am - 3 pm BY APPOINTMENT ONLY

Required Items/Information:

- **No in person contact with preparers –Waiting in reception area for completion of your returns and review with preparers.**
- Photo identification (Examples: Driver’s License, State ID, School ID)
- **Social Security Cards and birth dates for you, your spouse and dependents**
- Income documents: W-2, W-2G, 1099-R, 1099-Int, 1099-Div, 1099-Misc, & so on.
- **A copy of last year’s federal and state returns (*if available*)**
- Bank routing numbers and account numbers (*if you want Direct Deposit/Debit*)
- **To file taxes electronically for a married-filing-joint tax return, both spouses should attend.**
- Bring a rent certificate completed by your landlord and or paid property tax receipts to see if you qualify for the Pa-1000 Property Tax/Rent Rebate.