

# Centre County General Authority

---

*c/o Centre County Planning and Community Development Office  
Willowbank Office Building, 420 Holmes Street, Bellefonte, PA 16823  
814-355-6791*

## **TAX EXEMPT BOND APPLICATION**

**For Manufacturing Companies and 501(c)3 Corporations**

**I. Company/ Organization Information ("Applicant")**

**A. Company/ Organization Name** \_\_\_\_\_  
**Contact Person** \_\_\_\_\_  
**Email** \_\_\_\_\_ **Phone** \_\_\_\_\_  
**Address** \_\_\_\_\_  
\_\_\_\_\_  
**Tax Identification Number** \_\_\_\_\_

**B. State the general nature of the applicant's business. (date established, purpose and events leading to current request)**

**C. Describe the project for which the company / organization is seeking bond financing.**

**II. Project Information**

**A. Project Information**

Project Costs		Project Financing	
Land and Improvements	\$	Bond Issue Amount	\$
Buildings	\$	Equity	\$
New Equipment	\$	Other (Specify)	\$
Interest (during construction)	\$		\$
Expenses	\$		\$
Other (Specify)	\$		\$
	\$		\$
<b>Total Project Cost</b>	<b>\$</b>	<b>Total</b>	<b>\$</b>

**B. State the Address of the Project**

\_\_\_\_\_

**C. Is the project located in Centre County? \_\_\_\_\_**

If yes, which municipality? \_\_\_\_\_

**D. Briefly describe the economic impact this project will have on the Centre County economy, including the number of jobs created or retained.**

Construction jobs to be created? \_\_\_\_\_

Permanent jobs to be created within the first two years of the project's completion?

Full Time \_\_\_\_\_ Part Time \_\_\_\_\_

**III. Project Financing**

**A. Please provide target dates on the following:**

Issue the bonds \_\_\_\_\_

Begin the project \_\_\_\_\_

Complete the project \_\_\_\_\_

**B. Regarding the placement of the bonds, will there be a private placement \_\_\_\_\_**

Or a public issuance \_\_\_\_\_? (check one)

**C. If privately placed, who will be purchasing the bonds? \_\_\_\_\_**

\_\_\_\_\_

Do you have a commitment letter yet? \_\_\_ Yes \_\_\_ No

If so, please attach a copy.

**D. If a public placement, do you anticipate credit enhancement for the bonds?**

Yes \_\_\_\_\_ No \_\_\_\_\_

If a public placement, will the bonds be rated? \_\_\_\_\_  
If so, by which rating agency? \_\_\_\_\_  
What rating on the bonds do you anticipate? \_\_\_\_\_

**E. Bond Purchaser or Underwriter**

Firm Name \_\_\_\_\_  
Contact Person \_\_\_\_\_  
Contact Information:      Email: \_\_\_\_\_  
   Phone: \_\_\_\_\_

**IV. Miscellaneous Information**

**Bond Counsel:**

Firm Name: \_\_\_\_\_  
Contact Person: \_\_\_\_\_  
Contact Information:      Email: \_\_\_\_\_  
   Phone: \_\_\_\_\_

**Borrower Counsel:**

Firm Name: \_\_\_\_\_  
Contact Person: \_\_\_\_\_  
Contact Information:      Email: \_\_\_\_\_  
   Phone: \_\_\_\_\_

Please attach any other information relevant to the request, such as a copy of the DCED Single Application, financial statements, project narrative, deed for the property, etc.

Applicant hereby certifies that all information contained above and in exhibits and supplements attached hereto are true to his/her best knowledge and belief and are submitted for the purpose of obtaining financial assistance from the Centre County General Authority.

By submitting this application, the Applicant accepts responsibility for all fees and costs in accordance with the fee schedule of the CCGA, and agrees to comply with such additional terms and conditions as the CCGA may reasonably require to proceed with the project and for post-issuance compliance purposes.

Dated \_\_\_\_\_, 20 \_\_\_\_

---

Applicant's Representative: Name and Title

---

Applications should be filed with:

Centre County General Authority  
c/o Susan B. Hannegan, Centre County Planning and Community Development Office  
Willowbank Office Building  
420 Holmes Street  
Bellefonte, PA 16823

Email for questions and submittal: [shannegan@centrecountypa.gov](mailto:shannegan@centrecountypa.gov)